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**FOR IMMEDIATE RELEASE**

**WealthTouch CEO Norman Jones to Address the Opal Financial Group's Family Office & Private Wealth Management Forum**

*Mr. Jones Offers Industry Expertise and an Ultra-High Net Worth Perspective on "The Race for Returns"*

**Denver, CO, July 21, 2010** – WealthTouch, the leading independent financial reporting platform for ultra-high net worth families, family offices and their trusted advisors, today announced that its CEO, Norman Jones will address the Opal Financial Group's Family Office & Private Wealth Management Forum: The Race for Returns. The event will be held from July 21 through July 23, 2010 at the Hyatt Regency Newport in Newport, Rhode Island.

Mr. Jones will share his insights in the panel discussion: "Defending your Family Office from Over Burdensome Government Taxation and Regulation." Discussion topics will include: dealing with empowered and aggressive government agencies, review of current tax law changes and cases, evolving securities regulations for family offices, the vanishing federal estate tax and proliferation of new state death taxes, managing the trillions of dollars of additional taxes being imposed on the "wealthy," and the impact of new FINRA guidelines on aggregated portfolio reporting.

"In an era of increasing taxation and regulation, gone are the days of tax planning once a year. The changing regulatory landscape requires continual planning and action. This requires information systems that can track and report on the tax potential of all the families' investments across all asset classes," stated Norman Jones, CEO of WealthTouch. "The WealthTouch platform provides all the necessary intelligence for tax professionals and family offices to define and execute on tax strategy and quickly adjust to regulatory changes. Speaking at the Opal Financial Group's forum presents a timely opportunity to explore the vital need for information systems that produce clarity and control in a punitive investment environment."

**About WealthTouch**

WealthTouch, Inc., established in 2001, brings unsurpassed control, clarity and confidence to ultra-high net worth families, family offices and their trusted advisors through an independent financial reporting platform. With over \$15 billion of reporting assets on their system, the technology, service, and up-to-the-minute reporting is widely acclaimed for its ease, transparency and accuracy. For more information visit [www.wealthtouch.com](http://www.wealthtouch.com)

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